

Mississippi Home Corporation						
Program Securities						
September 30, 2025						
					Program Securities	
	Bond Issue Series	Bond Issue Date	Amount of Bond Issue	Bonds Outstanding as of September 30, 2025	Initial Principal Amount	Principal Amount Outstanding
	1995 C & D	June 1, 1995	35,000,000	-	-	3,566
	1995 I & J	December 14, 1995	32,320,000	-	-	14,782
*	2009A	September 24, 2009	32,455,000	-	35,328,143	3,486,553
*	2015A	June 30, 2015	58,000,000	227,907	66,904,986	12,009,561
*	2016ABC	November 30, 2016	41,335,000	18,570,000	49,701,165	18,703,110
*	2017ABC	June 14, 2017	43,990,000	21,550,000	54,206,527	20,305,953
*	2017DEF	December 27, 2017	33,775,000	15,075,000	40,964,642	16,798,313
*	2018A	October 30, 2018	39,170,000	16,510,000	39,437,559	19,826,052
*	2019A	March 20, 2019	58,740,000	20,130,000	60,327,317	35,633,267
*	2019B	September 26, 2019	65,285,000	46,355,000	68,694,962	47,474,459
*	2020A	March 18, 2020	62,320,000	42,285,000	71,954,560	43,641,612
*	2020B	August 19, 2020	48,520,000	37,325,000	46,930,811	34,820,761
*	2021A	February 17, 2021	46,665,000	36,490,000	49,047,749	37,966,241
*	2021B	July 14, 2021	97,095,000	78,175,000	102,924,265	78,021,971
*	2022AB	January 26, 2022	74,675,000	60,180,000	81,545,219	66,398,839
*	2022CD	September 8, 2022	87,355,000	79,360,000	86,847,634	76,060,543
*	2023AB	March 8, 2023	77,455,000	72,280,000	77,816,596	71,034,911
*	2023CD	August 9, 2023	99,295,000	96,200,000	97,644,788	90,423,235
*	2024AB	February 13, 2024	89,660,000	88,410,000	86,979,347	83,516,063
*	2024CD	June 21, 2024	127,995,000	127,180,000	126,004,151	123,863,497
*	2024EF	November 13, 2024	125,880,000	125,520,000	126,318,957	124,472,908
*	2025AB ¹	April 16, 2025	133,795,000	133,795,000	124,124,187	123,828,908
*	2025CD ²	September 17, 2025	123,955,000	123,955,000	10,669,638	10,669,631
	Totals		1,634,735,000	1,239,572,907	1,504,373,202	1,138,974,736
¹ On April 16, 2025, Mississippi Home Corporation issued \$100 million of tax-exempt mortgage revenue bonds and \$33.795 million of taxable mortgage revenue bonds. As of September 30, 2025, the acquisition fund balance was \$7.1 million which will be used to purchase program securities through November 1, 2025.						
² On September 17, 2025, Mississippi Home Corporation issued \$100 million of tax-exempt mortgage revenue bonds and \$23.955 million of taxable mortgage revenue bonds. As of September 30, 2025, the acquisition fund balance was \$113.2 million which will be used to purchase program securities through September 1, 2026.						
*	Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").					